

750 THIRD AVENUE, NEW YORK,	N. Y. 10017, (212) 986-8600, CABLE ADDRESS: ACFUSA

RECORDATION NO.3 18 Filed 1425

May / 1980

MAY 13 1980 -9 10 AM

Secretary Interstate Commerce Commission Washington, D.C. 20025

RECORDATION NO. 378

MAY 13 1980 -9 10 AM

INTERSTATE COMMERCE COMMISSION

Dear Sir:

We enclose herewith for filing with the Commission pursuant to 49 U.S.C. Section 11303 five original counterparts of a <u>Supplemental Equipment Trust</u> Agreement and four original counterparts of a Bill of Sale, both dated March 21, 1980, between the following:

(a) Trustee-Lessor:

Bankers Trust Company One Bankers Trust Plaza New York, New York 10015

(b) Lessee:

ACF Industries, Incorporated 750 Third Avenue

New York, New York 10017

The equipment covered by the above Supplemental Equipment Trust Agreement is as follows:

- Railroad Tank Cars, Class ICC 204 W, initialled ACFX and numbered 13204 through 13207 inclusive;
- 1 Railroad Tank Car, Class ICC 112 S 340 W, initialled ACFX and numbered 17047, and

5 Railroad Center Flow Covered Hopper Cars, initialled AC and numbered 46059, 46060, 46172, 46173 and 46174.

The equipment covered by the above Bill of Sale is as follows:

Railroad Tank Cars, Class ICC 103 W, initialled ACFX and numbered 14859 and 14864;

4 Railroad Tank Cars, Class ICC 111 A 100 W1, initialled ACFX and numbered 81442, 81933, 82051 and 82053, and

17 Railroad Center Flow Covered Hopper Cars, initialled ACFX and numbered as follows:

52436	61334	61367	61464
52850	61339	61369	61472
61185	61351	61370	61581
61333	61364	61463	61610
			61903

The enclosed Supplemental Equipment Trust Agreement supplements the Equipment Trust Agreement dated April 15, 1966 between Bankers Trust Company, Trustee-Lessor, and ACF Industries, Incorporated, Lessee, which was filed and recorded in your office at 4:30 P.M. on April 14, 1966 under Recordation No. 3781, and the enclosed Bill of Sale releases from said Equipment Trust Agreement the equipment described above in respect of said Bill of Sale. Policy Release

We also enclose <u>two checks</u> drawn to the order of the Commission in the sum of \$10.00 <u>each</u> in payment of the recordation fees in this connection.

We request that three copies of the enclosed Supplemental Equipment Trust Agreement and two copies of the enclosed Bill of Sale, including in each case the copy stamped "ACF" in the upper right hand corner, all bearing the Commission's recordation data, be returned to R. W. Montgomery, Assistant Secretary, ACF Industries, Incorporated, 750 Third Avenue, New York, New York 10017, or to the bearer.

Sincerely,

R. W. Montgomery Assistant Secretary

rwm:sm Enclosures

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BILL OF SALE

MAY 13 1980 -9 10 AM

INTERSTATE COMMERCE COMMISSION

Bankers Trust Company, as Trustee (hereinafter called the Trustee) under the Equipment Trust Agreement dated April 15, 1966 (hereinafter called the Equipment Trust Agreement), between the Trustee and ACF Industries, Incorporated, a New Jersey corporation (hereinafter called the Company), in consideration of the sum of One Dollar and other good and valuable consideration paid by the Company, receipt whereof is hereby acknowledged, does hereby grant, bargain, sell, transfer and set over unto the Company and its successors and assigns the units of railroad equipment described in Exhibit 3 annexed hereto and hereby made a part hereof, to have and to hold all and singular such units to the Company and such successors and assigns for its and their own use and behoof forever.

This Bill of Sale is made without recourse to the Trustee for any reason whatsoever and without representation of warranty of any kind by the Trustee.

IN WITNESS WHEREOF, the Trustee has caused this instrument to be duly executed in its name this 22 day of 400.

BANKERS TRUST COMPANY

Vice President

(Corporate Seal)

Attest:

Assistant Secretary

STATE OF NEW YORK )

: ss.:.

COUNTY OF NEW YORK )

On this 12 day of April 1980 before me personally came M. K. Klugman, to me known, who, being by me duly sworn, says that he is a Vice President of Bankers Trust Company, that the seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Vineen Strategeed

(Notarial Seal)

VINCENT E. SANDFORD
Notary Public, State of New York
115, 01-6/3/1160
Qualified in New York County
Commission Expires March 30,118.2

## DESCRIPTION OF RELEASED EQUIPMENT

	Placed In Service	Cost	Cost Less 1/20th For Each Year In Service	Actual Fair Value	Fair Value
Tank Cars, Class ICC 103 W,					
initialled ACFX and numbered:	Mar 1965	\$13,812	\$3,453	\$4,037	\$ 4,037
14859	Mar 1965 Mar 1965	13,812	3,453	4,037	4,037
14864	Mai 1905	13,042	5/455	2,00.	•
Tank Cars, Class ICC 111 A 100 W 1	Oct 1964	14,355	3,586	3,882	3,882
initialled ACFX and numbered:	Oct 1965	15,309	4,593	4,950	4,950
81442	Jan 1966	15,400	4,620	5,091	5,091
81933	Jan 1966	15,400	4,620	5,091	5,091
82051		20,100	-,	-,	
82053					
	•				
Center Flow Covered Hopper Cars,					
initialled ACFX and numbered:		• '			
52436	Dec 1965	14,785	4,435	4,909	4,909
52850	Apr 1967	16,168	6,467	6,478	6,478
61185	Mar 1965	14,996	3,749	3 <b>,</b> 955	3,955
61333	June 1965	13,296	3,989	4,103	4,103
61334	June 1965	13,296	3,989	4,103	4,103
61339	June 1965	13,296	3,989	4,103	4,103
61351	June 1965	13,353	4,006	4,171	4,171
61364	June 1965	12,262	3,679	3,943	3,943
61367	June 1965	12,262	3,679	3,943	3,943
61369	June 1965	12,262	3,679	3,943	3,943
61370	June 1965	12,262	3,679	3,943	3,943
61463	Feb 1966	13,373	4.012	4,544	4,544
61464	Feb 1966	13,373	4,012	4,544	4,544
61472	Feb 1966	13,373	4,012	4,544	4,544
61581	Sept 1965	12,822	3,847	4,151	4,151
61610	Nov 1965	13,675	4,102	4,447	4,447
61903	Jan 1966	12,999	3,900	4,738	4,738
		_ , ,	- /	-,,50	\$101,650
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